



ON THE ROAD TO SUCCESS



- 1988**
  - Hemaraj Land And Development Public Company Limited launched
  - Hemaraj Chonburi Industrial Estate (Hemaraj CIE) launched
- 1990**
  - Hemaraj Eastern Industrial Estate (Map Ta Phut) (Hemaraj EIE) launched
- 1992**
  - Listed on the Stock Exchange of Thailand (SET)
- 1995**
  - Established Eastern Seaboard Industrial Estate (ESIE) in Rayong as a joint venture with Siam Food
  - Developed vision for an automotive cluster at Eastern Seaboard (ESIE) and attracted investments from Auto Alliance Thailand (Ford/Mazda) and General Motors (1996)
  - Announced plans to develop Glow IPP Power Project at Hemaraj CIE
- 2001**
  - Glow IPP started operations
- 2004**
  - Acquired and began development of Hemaraj Eastern Seaboard Industrial Estate (Hemaraj ESIE) in Rayong
  - Launched The Park Chidlom (Bangkok), Bangkok's most exclusive high-rise residential development
- 2005**
  - Acquired stakes in Hemaraj Rayong Industrial Land (Hemaraj RIL) and Hemaraj Saraburi Industrial Land (Hemaraj SIL) from Siam Cement Group
- 2006**
  - Opened Hemaraj Eastern Seaboard Industrial Estate (Hemaraj ESIE) which, along with Eastern Seaboard Industrial Estate (ESIE), form Hemaraj's world-class automotive cluster
- 2008**
  - Suzuki established Eco-Car production base at Hemaraj ESIE
- 2010**
  - Acquired remaining stakes in Hemaraj RIL and Hemaraj SIL from Siam Cement Group
- 2011**
  - General Motors opened diesel engine plant at ESIE
  - Launched Hemaraj Logistics Park 1 (HLP1) in Chonburi
- 2012**
  - Ford Motor Company opened second new OEM manufacturing (Hemaraj ESIE)
  - Started operations of GHECO-One, a 660 MW joint venture power plant in Rayong
  - Hemaraj Logistic Park 2,3 & 4 launched in Hemaraj Eastern Seaboard areas
  - Acquired land for integrated Koh Lan property project
- 2013**
  - Partnered with Gulf JP on 126 MW SPP cogeneration plant in Hemaraj RIL
  - Established Hemaraj Chonburi Industrial Estate 2
  - Shanghai Automotive Industry Corp (SAIC) and Charoen Pokphand Group announced plans to lease a new assembly plant at Hemaraj ESIE
  - Mazda Powertrain Manufacturing began construction of an automotive transmission plant at ESIE

As we celebrate our 25th anniversary, I would like to thank our customers, employees, shareholders and all other stakeholders for their continued support and for helping us reach this milestone.



The past 25 years has been a memorable journey for our company. We are proud of the contribution that Hemaraj's world-class industrial estates, utilities and property solutions have made to the growth and industrial development of the Thai economy. We have signed 900 land or factory contracts with 600 distinct customers who have invested approximately US\$26 billion in key industrial sectors such as automotive, petrochemicals and metal industries, among others.

We look forward to our next 25 years and to continuing to pursue our mission to develop world class industrial estates, utilities, power and property customer solution. We will continue to operate and to safeguard our neighbor and stakeholders in a manner that is communally ethically, and environmentally responsible. Hemaraj remains committed to Thailand's Sustainable Growth!

Yours sincerely,  
David R. Nardone  
President & CEO

THE WORLD CLASS DEVELOPER IN THAILAND

- 7 INDUSTRIAL ESTATES • 4 LOGISTICS PARKS
- READY BUILT FACTORIES • UTILITIES
- POWER • PROPERTIES

WE GROW • WE CARE • WE SHARE

**WE GROW**  
25 YEARS OF SUCCESS AS A BUSINESS LEADER

- Thailand's leading industrial estate developer (Market Share) for the past five years
- 7 industrial estates totaling 36,027 rai (14,400 acres, 5,800 hectares)
- 600 distinct customers – investment of approximately US\$26 billion
- Automotive Cluster of more than 200 companies, including world-class Automotive Original Equipment Manufacturer (OEMs) such as Ford, Chevrolet, Mazda, Suzuki, MG
- 15 of the top 25 global automotive parts suppliers such as Thai Summit Group, Summit Corporation, TT Techno Park, GKN, TRW, Dana Maxxis, LingLong, etc.
- Petrochemical Cluster with 56 Chemical/Petrochemical companies such as PTT Phenol, PTT Asahi, TOC Glycol, Siam Mitsui PTA, HMC Polymer
- Power plant projects through joint ventures with Glow Energy including GHECO-One, Glow IPP and Houay Ho Laos hydro project
- GJP NLL: joint venture with Gulf JP in a small cogeneration power plant
- More than 750,000 square meters of Ready Built Factories and Logistics Parks
- More than 120,000 Thais employed at Hemaraj Industrial Estates
- "Excellent" – Corporate Governance Report of Thai-listed companies (CGR) in 2009, 2010, 2011 and 2012

WE CARE THINKING GREEN AND SAFEGUARDING THE ENVIRONMENT

- ECO-Industrial Estate - One of the pioneers in Thailand's eco-industrial estate development initiative
- Environment Monitoring & Control Center or E.mc2 – The first real time environmental monitoring unit at private sector's industrial estate
- Constructed Wetland – Hemaraj has adapted HM King Bhumibol's wetland system to biologically treat wastewater in an environment-friendly and energy-saving manner
- Recognition for Hemaraj's innovative environmental initiatives
  - o Best Environmental Management Award
  - o EIA Monitoring Awards in 2011 for Hemaraj CIE and ESIE
  - o CSR-DIW Continuous Awards by the Department of Industrial Works for Hemaraj SIL and Hemaraj RIL
  - o ISO 14001 and 9001:2008 Certifications

**WE SHARE**  
SUPPORTING COMMUNITIES AND SOCIETY

- **School contributions:** Annual contribution, for more than 20 years, reach about 200,000 students in Chonburi and Rayong.
- **Scholarships:** Fully paid four-year scholarships and expense stipends to local secondary graduates.
- **Adopt-a-School:** In collaboration with the American Chamber of Commerce (AMCHAM), Hemaraj funds Train the Trainer and Teacher Fellowship programs for 53 schools.
- **Art Camp:** In recognition of the importance of art, Hemaraj funds an Annual Art Camp for primary schools in the Eastern Seaboard
- **Mobile Medical Unit:** Hemaraj sponsors visits by doctors and nurses to communities surrounding Hemaraj Industrial Estates
- **Sports and Youth Support:** Hemaraj has sponsored Chonburi FC from 2008 to 2013, as well as Rayong FC, etc.
- **Supporting Community Enterprise:** Hemaraj provides financial support for Community Enterprise in Rayong, Chonburi and Saraburi provinces

